Succession Planning Seminar
Tuesday May 26, 2026 from 9:00 to 10:30 am

Continental Breakfast Included / Complimentary Session
Registration is required

Club Roma | Starlight Room
125 Vansickle Road | St. Catharines, ON | L2S 3W4

Speaker Biographies

Mike Heslop: Mike is a dedicated financial planner committed to helping individuals and families achieve their financial goals with confidence and clarity. With a strong background in investment strategies, retirement planning, and wealth management, Mike provides personalized solutions tailored to each client's unique needs.
Drawing on 12 years of experience in the financial services industry, including the last 8 with Meridian. Mike specializes in creating comprehensive plans that balance short-term objectives with long-term aspirations. This approach emphasizes education, transparency, and trust, ensuring clients feel empowered in every financial decision.
Mike holds his PFP designation and stays current with market trends and regulatory changes to deliver informed advice. Whether planning for retirement, managing investments, or navigating life's financial milestones, Mike is passionate about guiding clients toward financial security and peace of mind.

Thomas Wall: Tom is engaged in a general business law practice that includes the acquisition and selling of businesses, commercial real estate law, corporate law and leases. Tom is highly skilled in drafting contracts of all kinds for his corporate clients. Tom has built a successful practice by providing timely completion of high quality services to all of his clients. Tom is a Member of the Board of Directors for the Niagara Construction Association.

George Novachis is an accomplished industry professional with 6 years of experience partnering with Financial Advisors in the Greater Niagara Region to help them craft and deliver upon the financial plans they build for their clients.
As a District Vice President at Fidelity, and a Chartered Investment Manager by designation, his role emphasizes pairing client risk tolerances with the investment solutions that best fit their needs. With a specific passion for tax, this also includes ensuring that these solutions are being allocated as efficiently as possible across their variety of accounts, regardless of what a client's background or career path is.
George is a proud graduate of Laurier, where he earned a BBA with honours, including a concentration in Finance.
His extensive experience, combined with his academic foundation, positions him as a highly knowledgeable and trusted resource within the industry.

Company Information:

Company:	______________	**Contact:**	______________
Telephone:	______________	**Email:**	______________
Number of Participants:	______________		______________

Please return by email to: karin@niagaraconstruction.org